

Warsaw, December 7, 2017

Current Report No. 35/2017

Subject: Information about the imposition of the Other Systemically Important Institution buffer on Bank Handlowy w Warszawie S.A.

Legal basis: Art.17 (1) of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (MAR)

In reference to Current Report No. 31/2017 of November 24, 2017, the Management Board of Bank Handlowy w Warszawie S.A. ("the Bank") announces that Financial Stability Committee expressed a positive opinion on imposing a buffer of Other Systemically Important Institution, established under art. 38 of the Law of 5 August 2015 on macro-prudential oversight of the financial system and crisis management in the financial system - equivalent to 0.25% of the total risk exposure amount calculated in accordance with art. 92 (3) of Regulation (EC) No 575/2013 of the European Parliament and of the Council of 26 June 2013 on prudential requirements for credit institutions and investment firms and amending Regulation (EU) No. 648/2012.