

Warsaw, November 9 2017

Current report No 27/2017

Subject: Drafts of resolutions of the Extraordinary General Meeting of Bank Handlowy w Warszawie S.A. to be held on 6 December 2017

Legal grounds: § 38 section 1 point 3) of the Regulation of the Minister of Finance of 19 February 2009 on Current and Periodic Information Published by Issuers of Securities and Conditions for Regarding Information Required by the Law of a Non-member State as Equivalent (Journal of Laws of 2014, Item 133 as amended).

The Management Board of the Bank Handlowy w Warszawie S.A. presents drafts of resolutions and attachments to these resolutions of the Extraordinary General Meeting of Bank Handlowy w Warszawie S.A. held on 6 December 2017 included in the Attachment to this Report.