

Warsaw, 25 August 2016

Current report No 25/2016

Subject: Drafts of resolutions of the Extraordinary General Meeting of Bank Handlowy w Warszawie S.A. to be held on 22 September 2016

Legal grounds: § 38 section 1 point 3) of the Regulation of the Minister of Finance of 19 February 2009 on Current and Periodic Information Published by Issuers of Securities and Conditions for Regarding Information Required by the Law of a Non-member State as Equivalent (Journal of Laws of 2014, Item 133).

The Management Board of the Bank Handlowy w Warszawie S.A. presents drafts of resolutions of the Extraordinary General Meeting of Bank Handlowy w Warszawie S.A. held on 22 September 2016 included in the Attachment to this Report.