

Warsaw, September 23, 2015

Current report No 24/2015

Subject:

Information on registration of amendments to the Bank's Articles of Association

Legal basis:

Article 56, clause 1, point 2) of the Act dated 29th July 2005 on Public Offering and Conditions Governing Introduction of Financial Instruments into Organized Trading System and Public Companies (Journal of Laws of Dz. U. z 2009 r., No 185 poz. 1439) in connection with Paragraph 38 item 1 point 2 of the Ordinance of the Minister of Finance dated 19th February 2009 on current and periodic information published by issuers of securities and the conditions for regarding as equivalent the information required by the law of a non-member state (Journal of Laws of Dz. U. z 2014 r., poz. 133),

Content of the current report:

Bank Handlowy w Warszawie S.A. ("the Bank") hereby announces that by the decision dated September 11, 2015, provided to the Bank on September 23rd, 2015, the District Court for the Capital City of Warsaw, 12th Registry Division of the National Court Register, registered the changes to the Articles of Association of Bank Handlowy w Warszawie S.A. passed by the Ordinary General Meetings of Bank Handlowy w Warszawie S.A. on 22 of June 2015 by means of the Resolution No. 28/2015, points 5, 6 and 7.

In accordance with the contents of the above mentioned points 5, 6 and 7 of the Resolution No. 28/2015, the changes to the Articles of Association concern the changes of paragraph 27 section 1 point 2, paragraph 27 section 2 and paragraph 27 section 3.

The Bank provides in the attachment to the report the wording of the Bank's Articles of Association binding so far and the wording of the amendments, which have been made by the Ordinary General Meetings of the Bank on 22 of June 2015.