

Warsaw, 19 March, 2013

Current Report No. 4/2013

Re: Opinion of the Supervisory Board on the motion of the Management Board concerning the distribution of net profit for the year 2012, fixing the dividend day and the date of dividend payout

Legal basis: § 38 section 1 item 11 of the Ordinance of the Minister of Finance on current and periodical information provided by issuers of securities and the conditions for regarding information required by the law of a non-member state as equivalent dated 19 February 2009 (Journal of Laws of 2009, No. 33, item 259, as amended)

On 19 March 2013, the Supervisory Board of Bank Handlowy w Warszawie S.A. adopted a resolution and positively endorsed the submission of the motion of the Management Board on the distribution of net profit for 2012 to the Annual General Meeting of Shareholders. The motion included the proposal to allocate the amount of PLN 756,519,084.00 for dividend, which will be paid in the form of cash. According to the above, the proposed dividend per one ordinary share would amount to PLN 5.79.

At the same time, the Supervisory Board considered and positively endorsed the motion of the Management Board concerning the dividend date to be July 5, 2013 and the date of dividend payout to be August 30, 2013.

The above proposal of the Management Board along with the opinion of the Supervisory Board will be submitted to the Annual General Meeting of Shareholders for approval.