

Warsaw, June 22, 2012

Current Report No. 26/2012

Information on shareholders having at least 5% of the total vote at the Ordinary General Meeting of Shareholders of Bank Handlowy w Warszawie S.A. held on 20 June , 2012

Pursuant to article 70 3) of the Act of 29th July 2005 on Public Offering and Conditions Governing Introduction of Financial Instruments into Organized Trading System and Public Companies, Bank Handlowy w Warszawie S.A. announces that the shareholder having at least 5% of the total vote at the Ordinary General Meeting of Shareholders of Bank Handlowy w Warszawie S.A. held on 20 June 2012 was:

- 1) Citibank Overseas Investment Corporation with its seat in New Castle, Delaware, USA. The number of shares held by the shareholder entitled it to 97,994,700 votes, which represented 86,92% of the votes cast at the Ordinary General Meeting of Shareholders and 75% of the total vote cast.

- 2) ING Otwarty Fundusz Emerytalny with its seat in Warsaw. The number of shares held by the shareholder entitled it to 6.000.000 votes, which represented 5,32 % of the votes cast at the Ordinary General Meeting of Shareholders and 4,59 % of the total vote cast.