

Warsaw, 21 May, 2012

Current Report No. 18/2012

Re: Draft resolutions to be presented at the General Ordinary Shareholders Meeting of Bank Handlowy w Warszawie S.A. on June 20, 2012

Legal grounds : § 38 section 1 point 3) of the Regulation of the Minister of Finance of 19 February 2009 on Current and Periodic Information Published by Issuers of Securities and Conditions for Regarding Information Required by the Law of a Non-member State as Equivalent (Journal of Laws of 2009, No. 33 Item 259) and article 56 clause1(2),

Bank Handlowy w Warszawie S.A. hereby presents draft resolutions to be presented at the Ordinary General Meeting of Bank Handlowy w Warszawie S.A. in 2012.