

Warsaw, 18 October 2011

Current Report No. 27/2011

Re: Change in date of publication of 3Q 2011 Periodic Report

Legal basis: Pursuant to § 103 of the Ordinance of the Minister of Finance dated 19th February 2009 on current and periodic information published by issuers of securities and the conditions for regarding as equivalent the information required by the law of a non-member state (Journal of Laws of 2009, No. 33, item 259, as amended),

Bank Handlowy w Warszawie S.A. hereby informs that it changes the information concerning the dates of publishing 2011 periodic reports, published on 14 January 2011 by means of Current Report No. 1/2011.

Bank Handlowy w Warszawie S.A. hereby informs that it changes the date of publication of 3Q 2011 Consolidated Quarterly Report. The report will be submitted to the Polish Financial Supervision Authority, the Warsaw Stock Exchange and information agencies on 2 November 2011.