

Warsaw, June 1st, 2011

Current Report No 15/2011

Re: Resolution of the Ordinary General Meeting of Shareholders on dividend payment for 2010

Legal basis: § 38 section 2 of the Ordinance of the Minister of Finance on current and periodical information provided by issuers of securities and the conditions for regarding information required by the law of a non-member state as equivalent dated 19 February 2009 (Journal of Laws of 2009, No. 33, item 259, as amended)

On June 1st, 2011 the Ordinary General Meeting of Shareholders of Bank Handlowy w Warszawie S.A. (hereinafter **WZ**) took a resolution on distribution of the net profit for 2010. The Meeting resolved to appropriate the amount of PLN 747 372 912.00 for the dividend payment, which means that the dividend per one ordinary share is PLN 5.72. The number of shares covered by the dividend is 130 659 600.

Simultaneously, the WZ resolved to set the day of the right to the dividend for June 16, 2011 (day of the dividend) and the day of the dividend payment for July 29, 2011 (day of the dividend payment).