

Warsaw, September 24, 2010

Current Report No. 19/2010

Re: Information on change of the entity authorized to audit financial statements

Legal basis Paragraph 5 clause 1 point 19 of the Ordinance of the Minister of Finance dated 19th February 2009 on current and periodic information published by issuers of securities and the conditions for regarding as equivalent the information required by the law of a non-member state (Journal of Laws, No. 23, item 259, as amended)

Bank Handlowy w Warszawie S.A. hereby informs that on Sept. 24, 2010 the Supervisory Board of Bank Handlowy w Warszawie S.A. selected a new entity authorized to audit financial statements - KPMG Audyt Spółka z ograniczoną odpowiedzialnością Spółka komandytowa („KPMG Audyt Sp. z o.o. Sp.k.”) with its registered seat in Warsaw at 51 Chłodna Street, 00-867 Warsaw, entered into the list of entities authorized to audit financial statements under number 3546, which shall be entrusted with the task of auditing the annual financial statements for 2010 of the following entities:

- (1) Bank Handlowy w Warszawie S.A. and
- (2) Capital Group of Bank Handlowy w Warszawie S.A.

KPMG Audyt Sp. z o.o. Sp.k. was selected in accordance with applicable regulations and professional standards.

The Bank shall enter with KPMG Audyt Sp. z o.o. Sp.k. into the agreement for auditing annual financial statements for 2010 regarding the following entities:

- (1) Bank Handlowy w Warszawie S.A. oraz
- (2) Capital Group of Bank Handlowy w Warszawie S.A.

The previous entity authorized to audit the financial statements of the Bank was KPMG Audyt Spółka z o.o.

The Supervisory Board of Bank Handlowy w Warszawie S.A. simultaneously decided to rescind Resolution No. 4/IV/2010 of the Supervisory Board dated March 16, 2010 in the part concerning the selection of the auditor acting under the business name of KPMG Audyt Spółka z o.o., entered into the list of entities authorized to audit financial statements of Bank Handlowy w Warszawie S.A. and consolidated financial statements of Capital Group of the Bank for 2010.