

Current Report No. 2/2010

Re: Information on the Bank's offer to purchase Lehman Brothers notes

Legal basis: Article 56 clause 1 point 1 of the Act dated 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies (Journal of Laws of 2005 No. 183 item 1538, as amended).

Bank Handlowy w Warszawie S.A. (the "**Bank**") hereby informs that on 22nd of January 2010, the Management Board of the Bank resolved to approach the clients who subscribed through the Bank to Lehman Brothers Treasury Co. B.V. notes guaranteed by Lehman Brothers Holdings Inc. with an offer of purchase of the notes by the Bank or other entity of the Bank's Capital Group for 60% of their face value in a given currency.