

Current report No. 1/2010

Re: Information on resignation from submitting the periodic report for 4th quarter of 2009 and change of the date of publication of the annual reports for 2009

Legal basis: Paragraph 103 clause 2 of the Ordinance of the Minister of Finance dated 19th February 2009 on current and periodic information published by issuers of securities and the conditions for regarding as equivalent the information required by the law of a non-member state (Journal of Laws of 2009, No. 33, item 259, as amended).

Bank Handlowy w Warszawie S.A. (the "Bank") hereby informs that referring to § 103 clause 2, in conjunction with § 102 clause 1 of the Ordinance of the Minister of Finance dated 19th February 2009 on current and periodic information published by issuers of securities and the conditions for regarding as equivalent the information required by the law of a non-member state (Journal of Laws of 2009, No. 33, item 259, as amended), it changes the information on the submission dates of the periodic reports for 2009, introduced on 27th March 2009 by current report No. 11/2009.

Further, the Bank informs that it will not publish the consolidated report for 4th quarter of 2009 and it announces a change in the publication date of the annual report of Bank Handlowy w Warszawie S.A. for 2009 and the consolidated annual report of the Capital Group of Bank Handlowy w Warszawie S.A. for 2009 for 17th March 2010.