

Warsaw November 24 2009 r.

Current Report No 38/2009

Information on shareholders having at least 5% of the total vote at the Extraordinary General Meeting of Shareholders of Bank Handlowy w Warszawie S.A. held on November 20 2009

Legal basis: Art. 70 item 3) of the Act of 29 July 2005 on the public offering, conditions governing the introduction of financial instruments to organized trading system and on public companies.

Bank Handlowy w Warszawie S.A. announces that the shareholders having at least 5% of the total vote at the Extraordinary General Meeting of Shareholders of Bank Handlowy w Warszawie S.A. held on November 20 , 2009 were:

Citibank Overseas Investment Corporation with its seat in New Castle, Delaware, USA. The number of shares held by the shareholders entitled it to 97,994,700 votes, which represented 95,18 % of the votes cast at the Ordinary General Meeting of Shareholders and 75% of the total vote.