

Warsaw November 6 2009 r.

Current Report No 35/2009

Editing the consolidated text of the Articles of Association of Bank Handlowy w Warszawie S.A. ,

Legal grounds: Article 56 section 1 point 3) of the Act of 29 July 2005 on Public Offering and Conditions of Introducing Financial Instruments to the Organized Trading System and on Public Companies.

In accordance with § 38 section 1 point 2) letter b) of the Regulation of the Minister of Finance of 19 February 2009 on Current and Periodic Information Published by Issuers of Securities and Conditions for Regarding Information Required by the Law of a Non-member State as Equivalent (Journal of Laws of 2009, No. 33 Item 259 with changes), the Management Board of Bank Handlowy w Warszawie S.A. informs that Supervisory Board of Bank Handlowy w Warszawie S.,A. by the resolution dated of November 6, 2009, edited the uniform text of Bank's Articles of Association. as set forth in Attachment to this report.