

Current Report No. 40/2024

Subject: Information on own shares buy-back transactions

Legal basis: Article 5 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (Market Abuse Regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC and Article 2(2) and (3) of Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016 supplementing Regulation (EU) No. 596/2014 of the European Parliament and of the Council with regard to regulatory technical standards on conditions applicable to buy-back programs and stabilization measures (Delegated Regulation 2016/1052).

The Management Board of Bank Handlowy w Warszawie S.A. ("**Bank**") announces that the Bank has received a notification from the Brokerage Department of Bank Handlowy ("**DMBH**") indicating that in implementing the Bank's Own Shares buy-back program adopted by its Extraordinary General Meeting on December 16, 2022 (as announced by the Bank in its Current Report No. 34/2022 dated December 16, 2022 and No. 27/2023 dated December 29, 2023) between November 25, 2024 and November 29, 2024, DMBH purchased the following shares for the account of the Bank:

- 1) The own shares were purchased on the basis of Resolution No. 5/2022 of the Bank's Extraordinary General Meeting dated December 16, 2022, authorizing the Management Board to purchase the Bank's own shares and create a capital reserve for the Bank's own shares buy-back program in connection with the implementation of: (i) a share-based incentive plan for persons whose professional activities have a material impact on the Bank's risk profile, and (ii) a share-based incentive plan for selected Bank employees other than persons whose professional activities have a material impact on the Bank's risk profile.
- 2) Between November 25, 2024 and November 29, 2024 DMBH purchased a total of 35,468 shares for the account of the Bank. The total value of the transactions was PLN 3,083,683.50 (three million eighty three thousand six hundred eighty three Polish zloty, 50/100).
- 3) The average unit purchase price was PLN 86.94269482 (eighty six Polish zloty, 94/100) per share.
- 4) The shares acquired in the transactions referred in item (2) above have the nominal value of PLN 4.00 (four) each, represent 0.0271453% of the Bank's share capital and 0.0271453% of the total number of votes at the Bank's General Meeting.
- 5) The purpose of the own shares buy-back is to transfer them to eligible persons under the incentive plans announced by the Bank in its Current Report No. 29/2022 of 7 November 2022 and No. 30/2022 of 14 November 2022 and No. 27/2023 of 29 December 2023.
- 6) On the date of publication this Current Report, the Bank has acquired a total of 266,374 own shares under the own shares buy-back program, representing 0,2038687% of the Bank's share capital and 266,374 of votes at its General Meeting, which represents 0,2038687% of the total number of votes at the Bank's General Meeting.

Details regarding the own shares buy-back transactions discussed in this Current Report are provided in an attachment hereto.