

Warsaw, March 30, 2023

Current report no. 8/2023

Subject: Information on the registration of the amendment made to the Articles of Association of the Bank Handlowy w Warszawie S.A.

Legal basis: Paragraph 5 point 1) of the Ordinance of the Minister of Finance dated March 29, 2018 on current and periodic information published by issuers of securities and the conditions for regarding as equivalent the information required by the law of a non-member state (Journal of Laws of 2018, item 757).

Bank Handlowy w Warszawie S.A. hereby announces that on March 30th, 2023 the District Court for the Capital City of Warsaw in Warsaw, XII Commercial Division of the National Court Register entered (registered) into the Register of Entrepreneur of the National Court Register an amendment to the Articles of Association of Bank Handlowy w Warszawie S.A. adopted by the Extraordinary General Meeting of Bank Handlowy w Warszawie S.A. on December 16, 2022 by means of Resolution No. 6/2022.

Amendments to the Articles of Association of Bank Handlowy w Warszawie S.A. (hereinafter: Articles of Association) includes:

1. rewording the content of paragraph 31 section 7 of the Articles of Association as follows:

7. The redeeming of shares required a resolution of the General Meeting of Shareholders and prior authorization form the Polish Financial Supervision Authority. The resolution shall in particular specify the legal basis of redeeming shares, amount of remuneration due to the Shareholder of redeemed shares or justification for redeeming of shares without payment for such shares and manner of decreasing the share capital.

2. adding in the paragraph 31 after section 7 of the Articles of Association sections 8 is added as follows:

8. The Bank may acquire the Bank's own shares on the principles set out in generally applicable provisions of law, subject to prior authorization from the Polish Financial Supervision Authority.

Bank Handlowy w Warszawie S.A. also informs that the consolidated text of the Articles of Association, established by the Bank's Supervisory Board in Resolution No. 2/III/O/2023 in accordance with the authorization of the Extraordinary General Meeting of the Bank contained in Resolution No. 6/2022 of December 16, 2022, constitutes an attachment to this current report.